

UNITED STATES 1277 SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL

OMB Number:

3235-0076 April 30, 2008

Expires: Apri

Estimated average burden hours per response..........16.00



				:	
Name of Offering ( Check if this is an amend	iment and name h	as changed, and indic	ate change	.)	-
SAND'RIDGE ENERGY, INC PRIVATE PLACEM	IENT			:	
Filing Under (Check box(es) that apply):	☐ Rule 504	☐ Rule 505	⊠ Rul	e 506 🔲	Section 4(PROCESSEE
Type of Filing: ⊠ New Filing □ Ame	endment				LUOCESSE
The first of the second of the	A. BASIC	IDENTIFICATIO	N DATA	*	APR 1 3 2007
1. Enter the information requested about the is					A
Name of Issuer (	dment and name h	as changed, and indic	cate change	.)	THOMSON
SANDRIDGE ENERGY, INC.					FINANCIAL
Address of Executive Offices 1601 NW EXPRESSWAY, SUITE 1600, OKLAHO		l Street, City, State, 2 118	(ip Code)	Telephone Nu 405-753-5500	mber (Including Area Code)
Address of Principal Business Operations (if different from Executive Offices)	(Number and	Street, City, State, Z	ip Code)	Telephone Nu	mber (Including Area Code)
Brief Description of Business EXPLORATION AND PRODUCTION OF OIL AND G	AS				
Type of Business Organization  Scorporation	☐ limited parts	nership, already form	ed	0	other (please specify):
□ business trust	=	nership, to be formed			(F
Actual or Estimated Date of Incorporation or O Jurisdiction of Incorporation or Organization:	(Enter two-lett	Month You 0  er U.S. Postal Service da; FN for other fore			al Estimated  D E
CENEDAL INCEDITORIONO					

### GENERAL INSTRUCTIONS

### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

### State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

## **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

M

# A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - · Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
  - Each general managing partner of partnership issuers.

- Davis general manage	ng partite or part	icionip toodero.			
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☑ Executive Officer	⊠ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)	,	,		
WARD, TOM L.					
Business or Residence Addi	ress (Number and	Street, City, State, Zip Code)			
1601 NW Expressway, Su	<u>ite 1600, Oklah</u>	ома Сіту <b>, ОК</b> 73118			
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or  Managing Partner
Full Name (Last name first,	if individual)				
MITCHELL, 3RD, MALONE					
	ress (Number and	Street, City, State, Zip Code)	f		•
1601 NW EXPRESSWAY, Su	TE 1600, OKLAH	ома Сіту, ОК 73118	•	·	
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
VAN DOREN, DIRK M.					
Business or Residence Addi	ress (Number and	Street, City, State, Zip Code)			
1601 NW Expressway, Su	ITE <mark>1600, O</mark> klah	OMA CITY, OK 73118			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	⊠ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
GRUBB, MATTHEW K.					
	ress (Number and	Street, City, State, Zip Code)	\ <u></u>		· · · · · · · · · · · · · · · · · · ·
1601 NW Expressway, Su	UTE 1600 OVI AU	OMA CITY OK 73118			•
Check Box(es) that Apply:		☐ Beneficial Owner	☑ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Coshow, Larry K.	•	•			
	ress (Number and	Street, City, State, Zip Code)			
1601 NW EXPRESSWAY, SU	IITE 1600, OKLAH	OMA CITY, OK 73118			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)	;			
TIPTON, TOOD N.		<u>.</u>			
Business or Residence Add	ress (Number and	Street, City, State, Zip Code)			•
1601 NW Expressway, Su	ITE 1600, OKLAH	ома Сіту, ОК 73118			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				<u> </u>
McCann, Matthew					· · · · · · · · · · · · · · · · · · ·
		Street, City, State, Zip Code)			
1601 NW Expressway, Su	ite 1600, Oklah	ома Сіту, ОК 73118			

			1.10.00.00		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	ĭ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)	12 (212 ) (2)			
Winton, Thomas L.					·
Business or Residence Adda	ress (Number and St	treet, City, State, Zip Code)			:
1601 NW EXPRESSWAY, SU	ITE 1600, OKLAHO	MA CITY, OK 73118			· · · · · · · · · · · · · · · · · · ·
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)	• .		:.	
OLIVER, JR., ROY T. Business or Residence Addr	ress (Number and St	treet City State Zin Code)		· · · · · · · · · · · · · · · · · · ·	-
*	er.			7	1
1601 NW EXPRESSWAY, SU				·	
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	⊠Director	, ☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
JORDAN, DAN Business or Residence Add	ress (Number and St	treet City State 7in Code)			
	•				
Charle Day(as) that A - alive	- '		☐ Executive Officer	☑ Director	☐ General and/or
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	LEI Director	Managing Partner
Full Name (Last name first,	if individual)			1	
GILLILAND, BILL	* * * * * * * * * * * * * * * * * * *			1	<u>( :                                   </u>
Business or Residence Add	ress (Number and St	treet, City, State, Zip Code)			
1601 NW Expressway, Su	IITE 1600, OKLAHOI	MA CITY, OK 73118			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or  Managing Partner
Full Name (Last name first,	if individual)				
WHITSON, MARY L. Business or Residence Add	ress (Number and Si	treet City State Zin Code)			<del></del>
1601 NW Expressway, Su				-	
Check Box(es) that Apply:		☐ Beneficial Owner	⊠ Executive Officer	☐ Director	☐ General and/or
		- Denomination of the control of the	TACCULTY OTHER		Managing Partner
Full Name (Last name first,	ii maividuai)				
COOLEY, RANDALL D. Business or Residence Addr	race Olumbar and St	treet City State 7in Code)		<u> </u>	No. of the second second
				•	
160 I NW EXPRESSWAY, SU			<u> </u>		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
JEFF SEROTA Business or Residence Addr	ress (Number and Si	treet, City, State, Zip Code)			
1601 NW Expressway, Su	-	•			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	⊠ Director	General and/or Managing Partner
Full Name (Last name first,	if individual)	The second secon	The state of the s		wanaging Failutei
D. DWIGHT SCOTT	a jet notes		4	( ). 1	
Business or Residence Add	ress (Number and St	treet, City, State, Zip Code)		· ·	e
1601 NW Expressway, Su	<u>ите 1600, Ок</u> анов	MA CITY, OK 73118		<u> </u>	<u> </u>
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or
Full Name (Last name first,	if individual)	,			Managing Partner
<del></del> -					
Business or Residence Add	ress (Number and St	treet, City, State, Zip Code)		1	•

			·	<b>B.</b> 1	INFORMA	TION ABO	UT OFFEI	RING			·	
1. Has t	he issuer so	ld, or does 1			to non-accre							
2. What	is the mini	mum invest			in Appendited in in the interest in the intere					\$	N	/A
// 1100	is die iiiiiii	mam mivosi	incin that w	iii oo accepi	ou moin mry	marvidua.	• • • • • • •			·· · · <del>-</del>	•	No
3. Does	the offering	g permit joi	nt ownership	of a single	unit?							) ]
remu perso	neration for on or agent of (5) persons	solicitation of a broker o	n of purchas or dealer reg	sers in conn sistered with	ho has been section with the SEC an of such a b	sales of sec d/or with a	curities in the	ne offering. es, list the n	If a person ame of the b	to be list proker or c	ted is an ass lealer. If m	sociated ore than
Full N	ame (Last n	ame first, it	f individual)						-			
									•			
Busine	ess or Resid	ence Addre	ss (Number	and Street,	City, State, 2	Lip Code)						· • · · · · · · · · · · ·
Name	of Associate	ed Broker o	r Dealer			,						
States	in Which P	erson Liste	1 Has Solici	ted or Intend	ds to Solicit	Purchasers		_				
			ck individua								🗖 /	All States
□AL		□ AZ	□ AR	□ CA	□со	□ст	□ DE	□ DC	☐ FL	□GA	□ні	
	□iN		□ KS	□ KY	□ LA	D ME		□ ма	□ MI .	□ MN	□MS	□мо
□мт	□ NE	□ NV	□NH	ן ₪	□ NM	□NY	□ NC	□ND	□ он	□ок	□ OR	П РА
CI RI	□ SC	□ SD	□ TN	□ TX	□ UT	□ VT	□ VA	□ WA	□ wv	□ WI	□ WY	□ PR
Full N	ame (Last n	ame first, if	f individual)	l								
Busine	ess or Resid	ence Addre	ss (Number	and Street,	City, State, 2	Zip Code)					<del></del>	
Name	of Associat	ed Broker o	or Dealer	· · · · · · · · · · · · · · · · · · ·						· · · · · · · · · · · · · · · · · · ·	•	
States	in Which P	erson Liste	Has Solici	ted or Intend	ds to Solicit	Purchasers						_
			ck individua		is to bolicit	dichasers						All States
[] AL			□ AR	□ CA	□со	□СТ	□ DE	□ DC	□ FL	□GA	П НІ	
			□ KS	□ KY	□ LA	□ ME	□ MD	□ма	□ мі			□мо
C) MT			D NH	עא 🗆				□ND	□ОН	□ок	□ OR	□PA
CJ RI	□ SC	□ SD	□ TN	□ TX	□ UT	□ VT	□ VA	□ WA	□ wv	□ WI	□ WY	□ PR
Full N	ame (Last n	ame first, it	f individual)		•							
Busine	ess or Resid	ence Addre	ss (Number	and Street,	City, State, 2	Zip Code)						
Name	of Associat	ed Broker o	or Dealer	<del>-</del>		<del>.</del>				•		
			_									
					ds to Solicit							A11 Ct-4-5
				=				<b></b>	— — —			
[] AL				□ CA	□ co	□ CT	□ DE		□ FL			
D IL						□ ME						□ MO
C3 MT C3 R1		□ NV □ SD	□ NH □ TN	□ NJ □ TX	□ NM □ UT	□ NY □ VT	□ NC □ VA	□ ND □ WA	□ OH □ WV	□ OK □ WI	□ OR □ WY	□ PA □ PR
	⊔ 30.	பவ	LI 189	$\Box$ $\bot$ $\land$	ᇤሀ	LI VI	LIVA	$\sqcup w \land$	⊔ w v	w₁	⊔ w r	איזוני

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES	AND	USE OF PROCE	EDS -	•
<ol> <li>Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box □ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.</li> </ol>				
Type of Security		Aggregate Offering Price		Amount Already Sold
Debt	\$_	_	_ \$_	
Equity	\$_	320,051,790*	_ \$_	320,051,790*
☑ Common ☐ Preferred				
Convertible Securities (including warrants)	\$		\$	
Partnership Interests.	_	, ,	- s	
Other (Specify)	_		- s	
Total			 s	320,051,790*
Answer also in Appendix, Column 3, if filing under ULOE.	_	, ,		
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero".				
		Number Investors		Aggregate Dollar Amount of Purchases
Accredited Investors		29	_ \$_	320,051,790
Non-accredited Investors		0	\$_	0
Total (for filings under Rule 504 only)			\$_	
Answer also in Appendix, Column 4, if filing under ULOE.	_	\ <u>-</u>		
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.	)			
Type of Offering		Type of Security		Dollar Amount Sold
Rule 505		Security	s	Doid
Regulation A	_		- s	
Rule 504	_		- s	
Total	_		- <sub>\$</sub>	
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	; ;			
Transfer Agent's Fees			⊠\$_	5,000
Printing and Engraving Costs			<b>□</b> \$_	. 0
Legal Fees			<b>⊠</b> \$_	75,000
Accounting Fees			<b>□</b> \$_	0
Engineering Fees.	<i>.</i> .		□\$_	0
Sales Commissions (specify finders' fees separately).			<b>□</b> \$_	0
Other Expenses (identify)			<b>□\$</b> _	0
Total			_ ⊠\$	319,971,790

he used for each of the purposes sh furnish an estimate and check the box	usted gross proceeds to the issuer used or proposown. If the amount for any purpose is not keep to the left of the estimate. The total of the pay proceeds to the issuer set forth in response to Page	nown, ments	·		
			Payments to Officers, Directors, & Affiliates		Payments To Others
Salaries and fees		□\$		_ <b>s</b>	
Purchase of real estate		<b>□\$</b>		🗆\$	
Purchase, rental or leasing and installar	tion of machinery and equipment	□\$	-"	- □\$	
Construction or leasing of plant buildir	ngs and facilities	<b>□</b> \$		\$	
offering that may be used in exchange	ling the value of securities involved in this for the assets or securities of another issuer				
		□\$		_ 🗅 🖺	* * * * * * * * * * * * * * * * * * * *
Repayment of indebtedness		□\$		_ 🗆 🖺	
Working capital		<b>\$</b>	•	_ 🗵\$_	319,971,790
Other (specify):					•
		<b>□</b> \$		_ □\$_	
		□\$ □\$		_ □\$_ _ ⊠\$_	319,971,790
Column Totals.			⊠\$319	- '-	319,971,790
Column Totals.		\$	⊠\$319	_ _	319,971,790
Column Totals.  Total Payments Listed (column totals a fine issuer has duly caused this notice following signature constitutes an undertest staff, the information furnished by the	D. FEDERAL SIGNATURE  to be signed by the undersigned duly authorizaking by the issuer to furnish to the U.S. Securities issuer to any non-accredited investor pursuant to	ed person lies and Ex	. If this notice is change Commiss h (b)(2) of Rule 5	.971,790	der Rule 505, the
Column Totals.  Total Payments Listed (column totals a total Payments Listed (column total Payments	D. FEDERAL SIGNATURE to be signed by the undersigned duly authorizaking by the issuer to furnish to the U.S. Securi	ed person lies and Ex	. If this notice is change Commiss h (b)(2) of Rule 5	is filed uno	der Rule 505, the
Column Totals.  Total Payments Listed (column totals a	D. FEDERAL SIGNATURE  to be signed by the undersigned duly authorizaking by the issuer to furnish to the U.S. Securities issuer to any non-accredited investor pursuant to	ed person lies and Ex	. If this notice is change Commiss h (b)(2) of Rule 5	is filed uno	der Rule 505, the

ATTENTION
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference

END